

Tuesday, May 17, 2016

Ringkasan Utama

- Snapshot Global:** Sentimen pasar terasa agak stabil. Adanya rebound harga minyak bumi ikut membawa kenaikan harga saham AS kemarin, di mana indeks DJIA dan S&P500 naik 1%. Sementara itu, pasar juga mencermati adanya data PDB dari Thailand yang ternyata lebih baik dari ekspektasi. Untuk hari ini, pasar akan cenderung fokus kepada data produksi industri dari Jepang, data inflasi dari UK. AS juga melaporkan beberapa data penting malam ini, termasuk inflasi, produksi industri dan juga data sektor pemukiman.
- Indonesia:** Dalam kunjungan kerja ke Seoul, Presiden Joko Widodo menyatakan bahwa Indonesia akan bekerja sama erat dengan Korea Selatan untuk melakukan proses industrialisasi lebih cepat. Area kerjasama akan mencakup bidang industri kreatif dan juga sektor infrastruktur, termasuk jalan tol, pelabuhan, jaringan kereta api maupun pembangkit listrik.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Analisa Sekilas

- FX:** Mata uang komoditas menguat, dengan adanya penguatan harga minyak bumi mencapai level tertinggi dalam 6 bulan. Mata uang Brazil, Norwegia maupun Kanada mengalami penguatan lebih dari 2% terhadap USD, contohnya.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13310	EUR-USD	1,1321	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15073,41	GBP-USD	1,4402	DJIA	17710,71	175,39
GBP-IDR	19114,26	USD-JPY	109,03	Nasdaq	4775,46	57,78
JPY-IDR	122,31	AUD-USD	0,7289	Nikkei 225	16466,40	54,19
AUD-IDR	9706,58	NZD-USD	0,6791	STI	2736,06	1,15
CAD-IDR	10304,71	USD-CAD	1,2895	KLCI	1621,21	-7,05
SGD-IDR	9722,22	USD-CHF	0,9776	JCI	4731,56	-30,15
MYR-IDR	3304,99	USD-NOK	8,1688	Baltic Dry	613,00	13,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,94	1Y	6,78			
1 Minggu	5,55	2Y	7,15			
1 Bulan	6,04	5Y	7,46			
3 Bulan	6,65	10Y	7,73			
6 Bulan	7,43	15Y	7,91			
12 Bulan	7,79	20Y	7,95			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &
Strategy

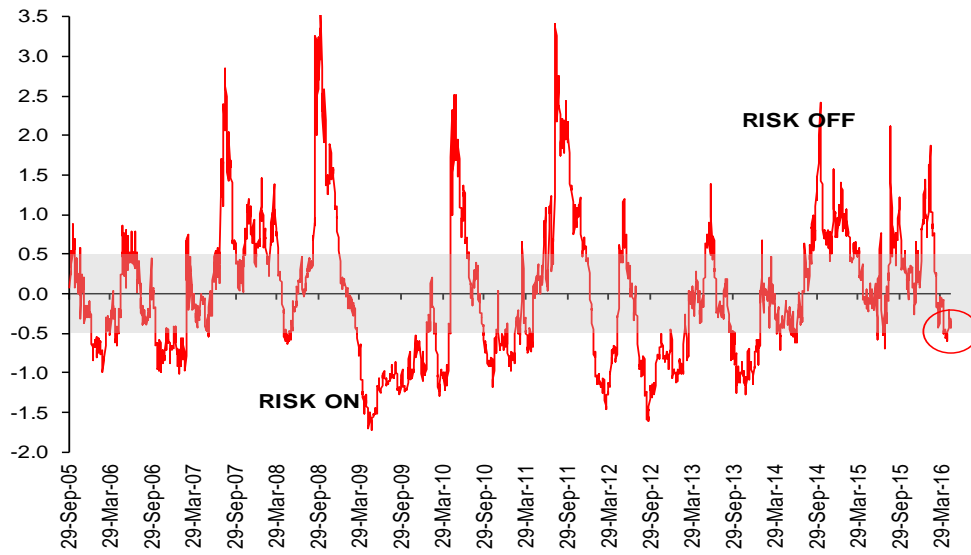
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

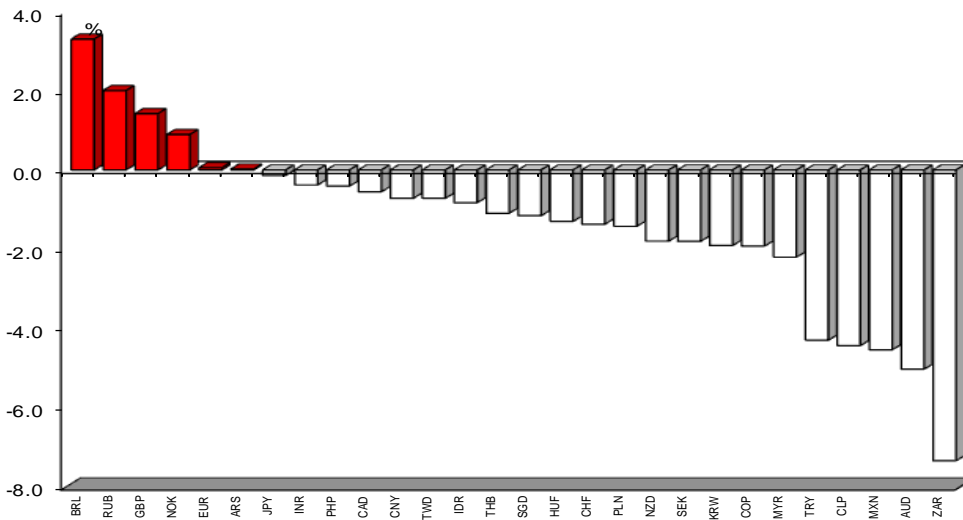
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/16/2016 07:01	UK Rightmove House Prices MoM	May	--	0.40%	1.30%	--
05/16/2016 07:01	UK Rightmove House Prices YoY	May	--	7.80%	7.30%	--
05/16/2016 07:50	JN PPI MoM	Apr	0.20%	-0.30%	-0.10%	--
05/16/2016 07:50	JN PPI YoY	Apr	-3.70%	-4.20%	-3.80%	--
05/16/2016 10:30	TH GDP SA QoQ	1Q	0.60%	0.90%	0.80%	--
05/16/2016 10:30	TH GDP YoY	1Q	2.80%	3.20%	2.80%	--
05/16/2016 12:04	ID Exports YoY	Apr	-10.90%	-12.64%	-13.51%	-13.38%
05/16/2016 12:13	ID Trade Balance	Apr	\$168m	\$667m	\$497m	\$508m
05/16/2016 14:00	JN Machine Tool Orders YoY	Apr P	--	-26.40%	-21.20%	--
05/16/2016 14:30	IN Wholesale Prices YoY	Apr	-0.23%	0.34%	-0.85%	--
05/16/2016 14:33	PH Overseas Remittances YoY	Mar	1.10%	1.50%	9.10%	--
05/16/2016 14:33	PH Overseas Workers Remittances	Mar	\$2445m	\$2425m	\$2110m	--
05/16/2016 15:14	PH BSP Overnight Rate	May-16	--	3.00%	4.00%	--
05/16/2016 17:27	ID Local Auto Sales	Apr	--	84685	93990	--
05/16/2016 20:30	US Empire Manufacturing	May	6.5	-9.02	9.56	--
05/17/2016 04:00	US Total Net TIC Flows	Mar	--	-\$98.3b	\$33.5b	\$31.7b
05/17/2016 04:00	US Net Long-term TIC Flows	Mar	--	\$78.1b	\$72.0b	\$72.6b
05/17/2016 08:30	SI NODX YoY	Apr	-8.40%	-7.90%	-15.60%	--
05/17/2016 08:30	SI NODX SA MoM	Apr	4.40%	4.50%	0.20%	--
05/17/2016 09:30	AU New Motor Vehicle Sales MoM	Apr	--	--	2.20%	--
05/17/2016 09:30	AU New Motor Vehicle Sales YoY	Apr	--	--	4.20%	--
05/17/2016 11:00	NZ 2Yr Inflation Expectation	2Q	--	--	1.63%	--
05/17/2016 12:30	JN Industrial Production YoY	Mar F	--	--	0.10%	--
05/17/2016 12:30	JN Industrial Production MoM	Mar F	--	--	3.60%	--
05/17/2016 12:30	JN Capacity Utilization MoM	Mar	--	--	-5.40%	--
05/17/2016 16:00	IT Trade Balance Total	Mar	--	--	3856m	--
05/17/2016 16:30	UK CPI MoM	Apr	0.30%	--	0.40%	--
05/17/2016 16:30	UK CPI YoY	Apr	0.50%	--	0.50%	--
05/17/2016 16:30	UK CPI Core YoY	Apr	1.40%	--	1.50%	--
05/17/2016 16:30	UK Retail Price Index	Apr	261.9	--	261.1	--
05/17/2016 16:30	UK RPI MoM	Apr	0.30%	--	0.40%	--
05/17/2016 16:30	UK RPI YoY	Apr	1.50%	--	1.60%	--
05/17/2016 16:30	UK PPI Output NSA MoM	Apr	0.20%	--	0.30%	--
05/17/2016 16:30	UK PPI Output NSA YoY	Apr	-0.80%	--	-0.90%	--
05/17/2016 16:30	UK ONS House Price YoY	Mar	--	--	7.60%	--
05/17/2016 16:30	HK Unemployment Rate SA	Apr	3.40%	--	3.40%	--
05/17/2016 20:30	CA Manufacturing Sales MoM	Mar	-1.90%	--	-3.30%	--
05/17/2016 20:30	US Housing Starts	Apr	1125k	--	1089k	--
05/17/2016 20:30	US Building Permits	Apr	1135k	--	1086k	1076k
05/17/2016 20:30	US CPI MoM	Apr	0.30%	--	0.10%	--
05/17/2016 20:30	US CPI Ex Food and Energy MoM	Apr	0.20%	--	0.10%	--
05/17/2016 20:30	US CPI YoY	Apr	1.10%	--	0.90%	--
05/17/2016 20:30	US CPI Ex Food and Energy YoY	Apr	2.10%	--	2.20%	--
05/17/2016 21:15	US Industrial Production MoM	Apr	0.30%	--	-0.60%	--
05/17/2016 21:15	US Capacity Utilization	Apr	75.00%	--	74.80%	--

Source: Bloomberg

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